KOHINOOR
ENERGY LIMITED

Corporate Briefing Session FOR THE FINANCIAL YEAR ENDED June 30, 2025

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Company Profile

KOHINOOR ENERGY LIMITED

Kohinoor Energy Limited (KEL) was established by Saigols Group of Companies (a well-known multi-industrial group of Pakistan) and Toyota Tsusho Corporation (an eminent consortium of multi-industrial undertakings of Japan.

The main equipment at power complex includes eight (8) WARTSILA Diesel 18V46 Type Diesel Generators, Steam Turbine and three (3) ABB 63 MVA Step-Up Transformers converting the Electrical Output from 11 kV to 132 kV

The principal activities of the Company is to own, operate and maintain a furnace oil power station with the net capacity of 124 MW.

KEL has an exclusive 30-years Power Purchase Agreement (PPA) with CPPA-G (the power purchaser) which has been extended for a period of one hundred and sixty one (161) days from June 20, 2027 to November 27, 2027 & an exclusive 30-years Fuel Supply Agreement (FSA) with Pakistan State Oil (the fuel supplier).

As a security package, KEL also entered into an Implementation Agreement (IA) with the Government of Pakistan (GOP), which guarantees performance of the power purchaser and the fuel supplier.

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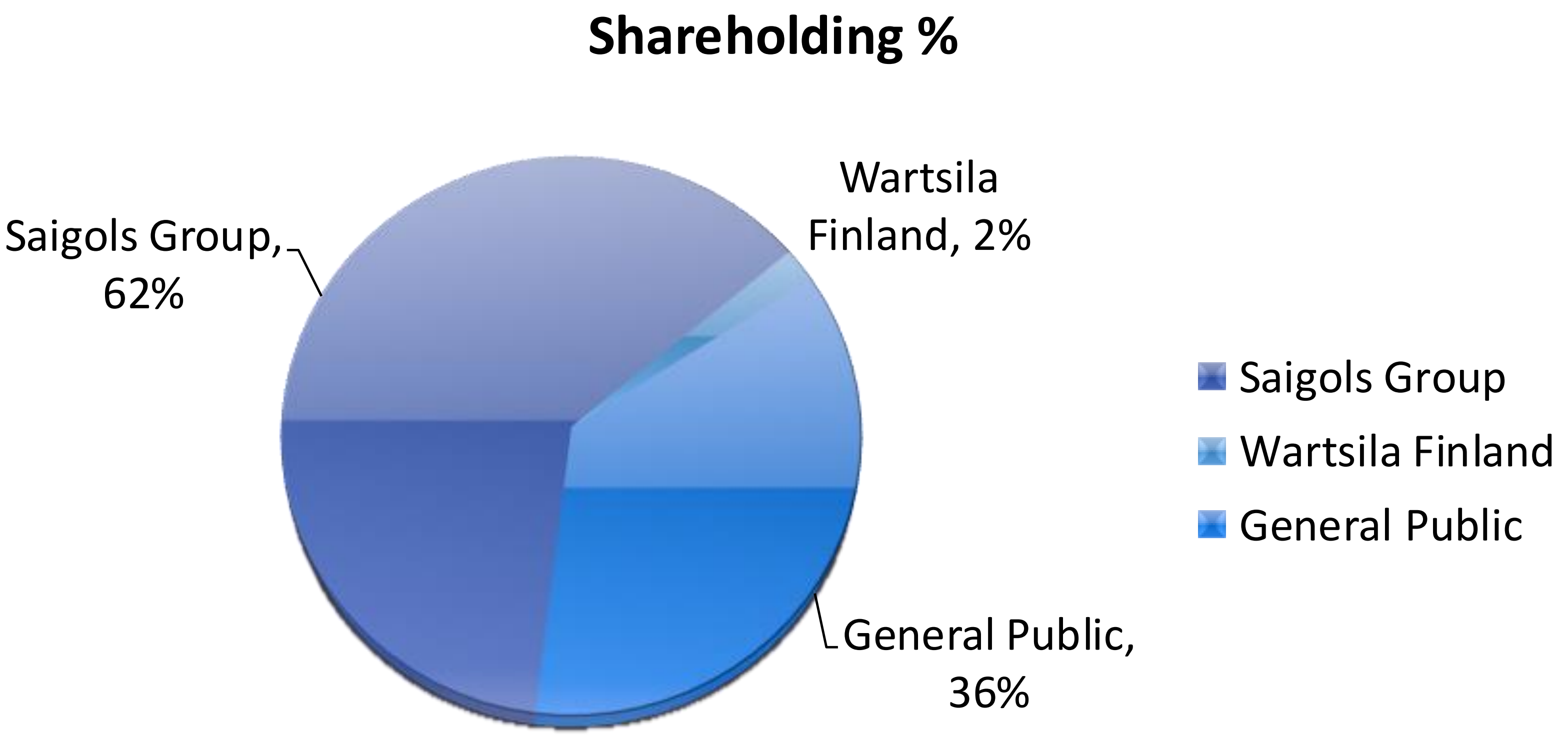
Sponsors' Profile

Saigols Group of Companies

Saigols group stands as a leading group in the industrial and commercial sector of Pakistan and holding majority share holding in the Company. Major businesses of the group comprises Textiles, Home Appliances, Electrical equipment manufacturing and Power Generation.

Now the Saigols hold majority of 62% shareholding in the Company.

Shareholding Pattern



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Company's Strength

- Under the Implementation Agreement with the GOP, performance of the Power Purchaser and the Fuel Supplier, are guaranteed.

- KEL, in its Annual Dependable Capacity Test which was done on June 20, 2025 the company demonstrated 129.29 MW capacity more than the contractual obligation i.e. 124 MW.

- KEL is a debt free company, as it has completely repaid, all of its long term debts without any default.

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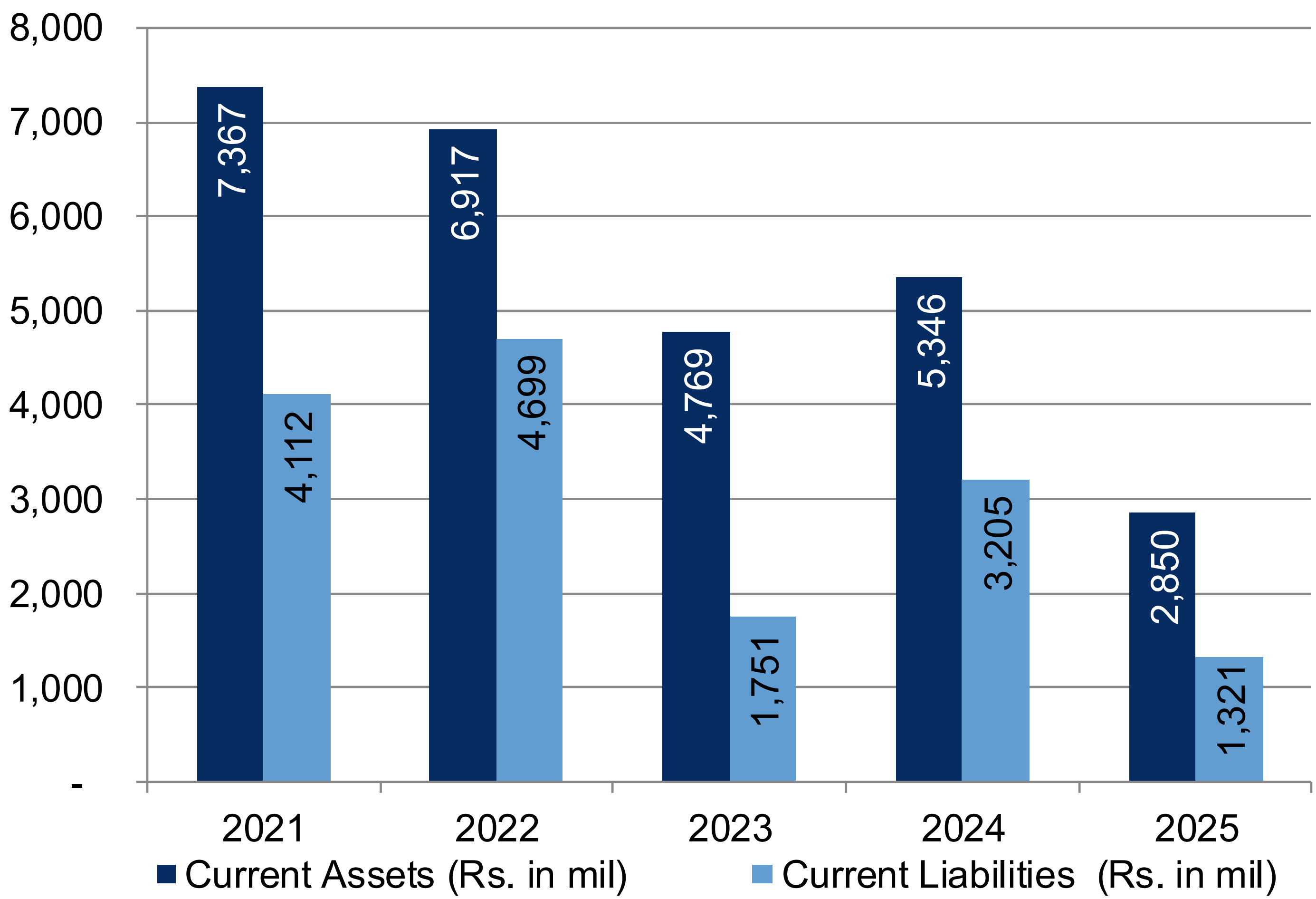
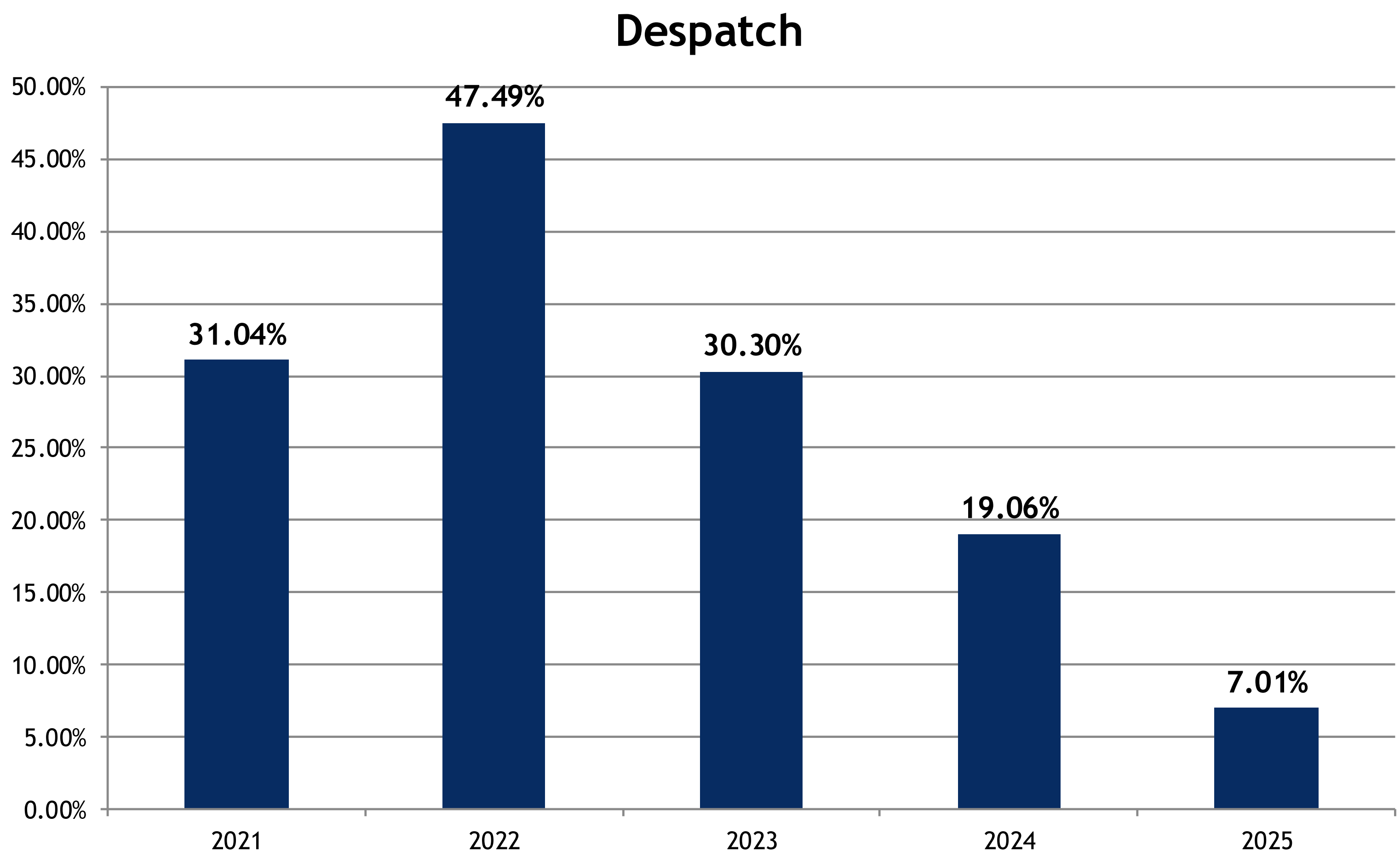
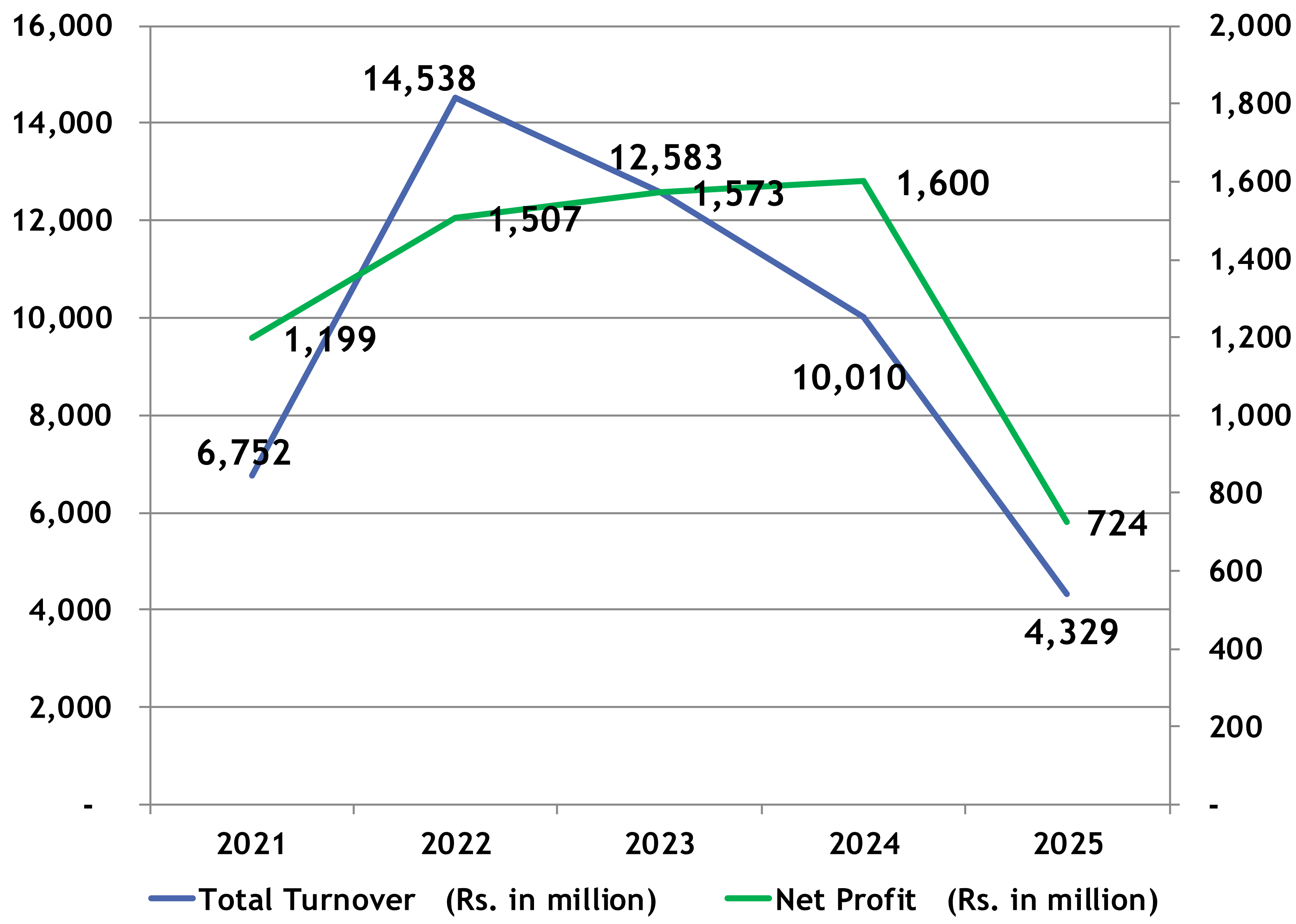
Working Capital



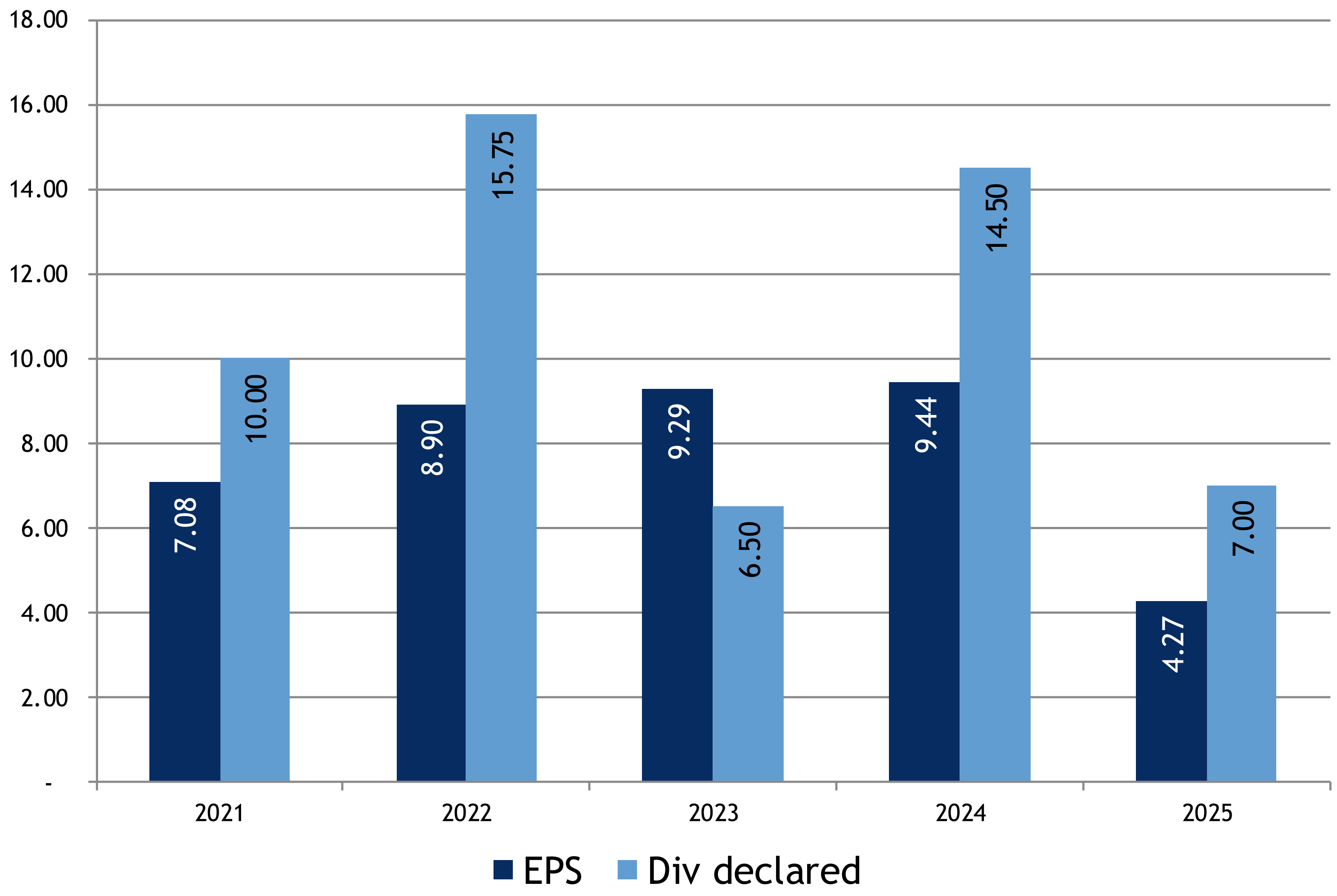
Yearly Dispatches



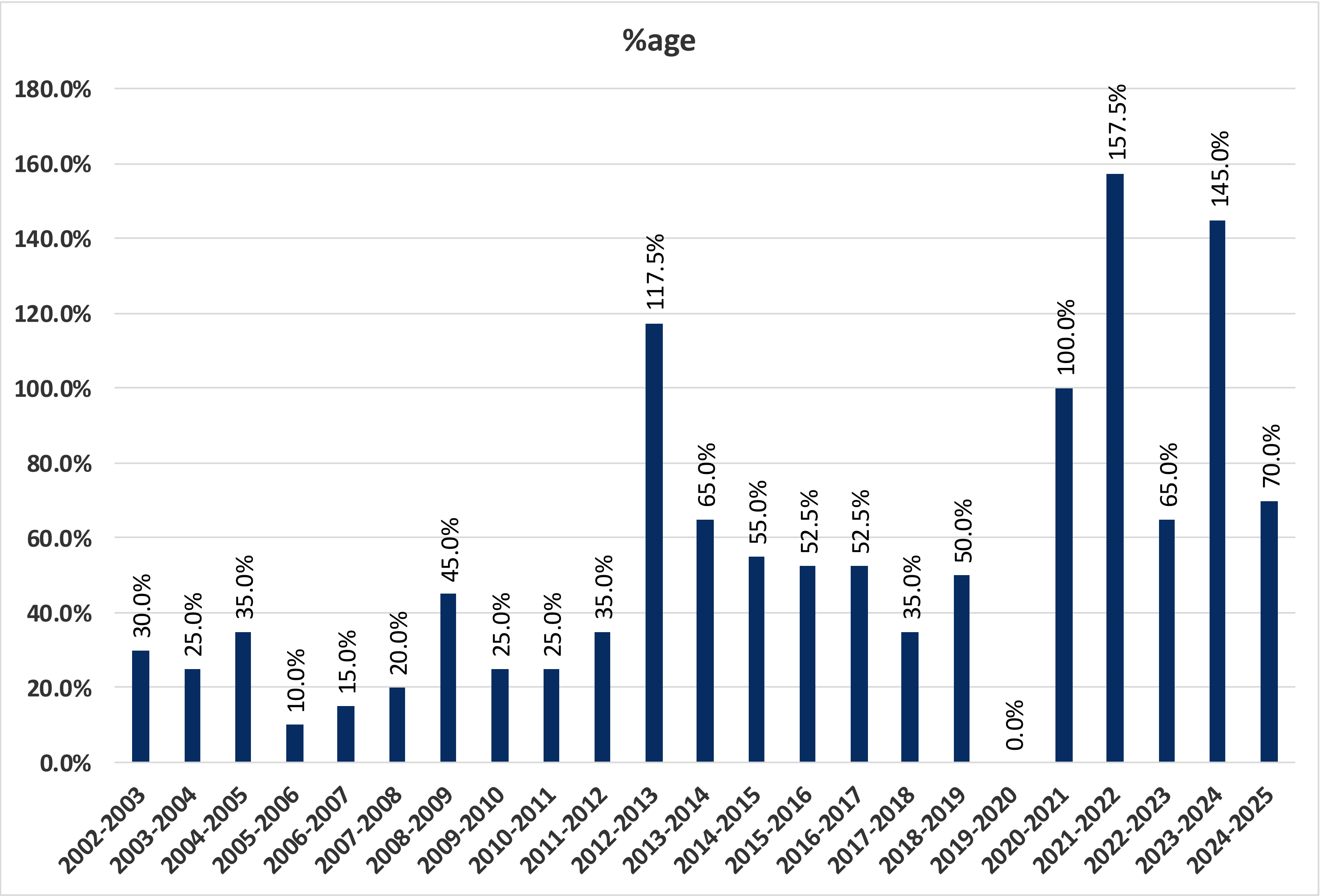
Turnover / Net Profit of last 5 years



Earning Per Share (EPS) and dividends declared for last 5 years – Rs. / share



Dividend Payout History



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Challenges

- Circular Debt
- Lower Dispatches
- Increasing Solarisation
- Expiry of the PPA

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CSR – Corporate Social Responsibility

Free Medical Facility

KEL is providing free medical treatment facilities to residents of the areas surrounding its power plant. A qualified and experienced medical team continues to serve the community with passion and dedication. During the year ended June 30, 2025, a total of 5,678 patients received free medical care at a cost of Rs. 5.97 million.

Free Education Facility

KEL supports deserving children from nearby communities by bearing their educational expenses. The Company believes that such contributions toward underprivileged segments of society play a vital role in improving the living standards of its neighboring communities. During the year ended June 30, 2025, a total of 57 students received free Secondary and Higher School education, with Rs. 2.49 million spent under the CSR education program.

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Question and Answer