

**Corporate Briefing Session  
FOR THE FINANCIAL YEAR ENDED  
June 30, 2023**

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# Company Profile

**Kohinoor Energy Limited (KEL) was established by Saigols Group of Companies (a well-known multi-industrial group of Pakistan) and Toyota Tsusho Corporation (an eminent consortium of multi-industrial undertakings of Japan).**

**The main equipment at power complex includes eight (8) WARTSILA Diesel 18V46 Type Diesel Generators, Steam Turbine and three (3) ABB 63 MVA Step-Up Transformers converting the Electrical Output from 11 kV to 132 kV**

**The principal activities of the Company is to own, operate and maintain a furnace oil power station with the net capacity of 124 MW.**

**KEL has an exclusive 30-years Power Purchase Agreement (PPA) with CPPA-G (the power purchaser) & an exclusive 30-years Fuel Supply Agreement (FSA) with Pakistan State Oil (the fuel supplier).**

**As a security package, KEL also entered into an Implementation Agreement (IA) with the Government of Pakistan (GOP), which guarantees performance of the power purchaser and the fuel supplier.**

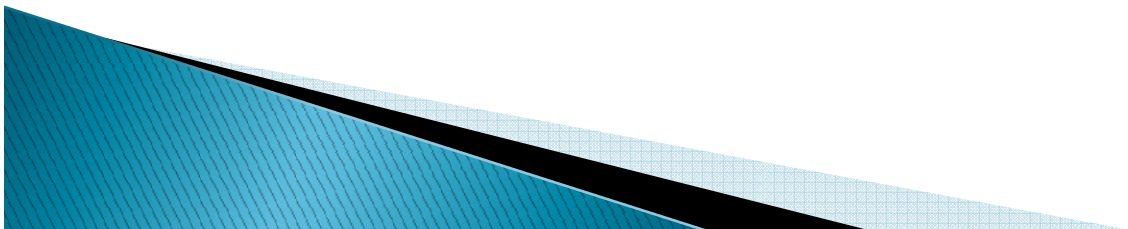
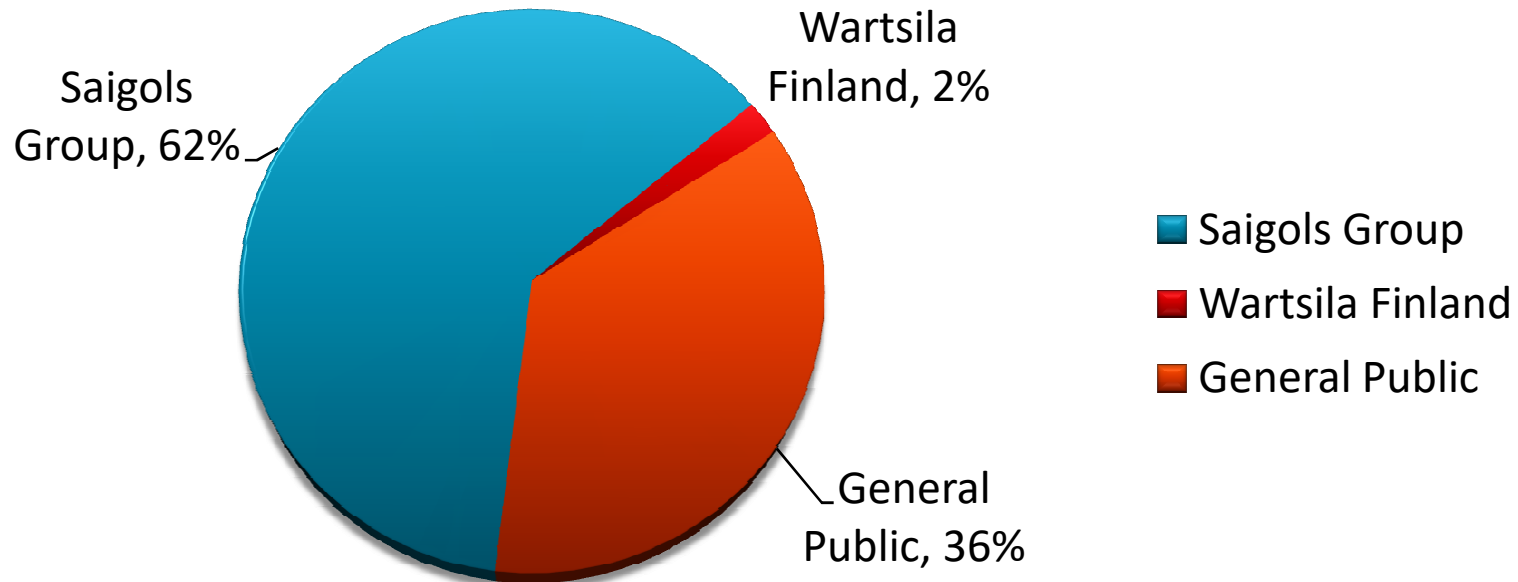
## Saigols Group of Companies

Saigols group stands as a leading group in the industrial and commercial sector of Pakistan and holding majority share holding in the Company. Major businesses of the group comprises Textiles, Home Appliances, Electrical equipment manufacturing and Power Generation.

Now the Saigols hold majority of 62% shareholding in the Company.

# Shareholding Pattern

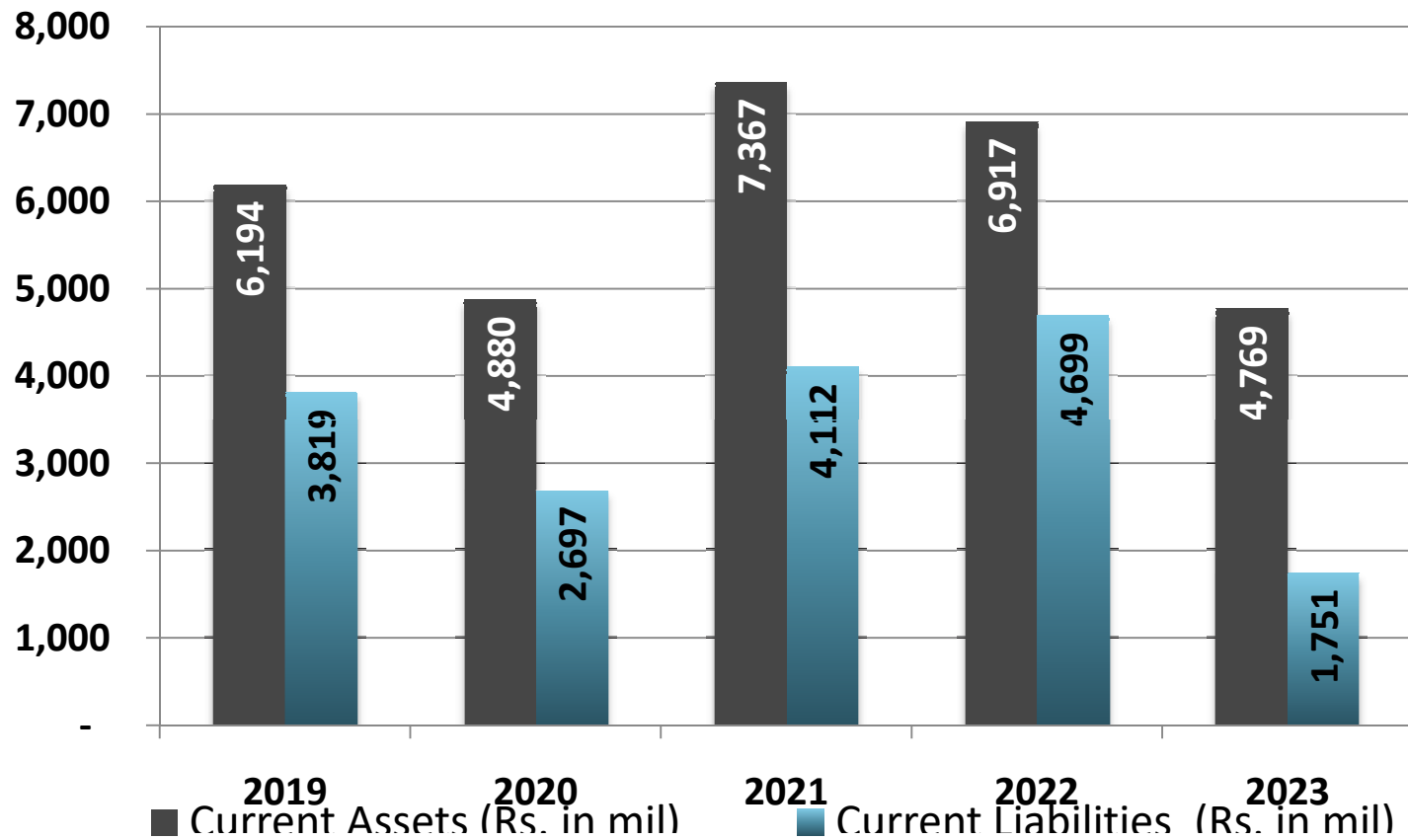
Shareholding %



# Company's Strength

- ▶ Under the Implementation Agreement with the GOP, performance of the Power Purchaser and the Fuel Supplier, are guaranteed.
- ▶ KEL, in its Annual Dependable Capacity Test which was done on June 02, 2023 the company demonstrated 128.66 MW capacity more than the contractual obligation i.e. 124 MW.
- ▶ KEL is a debt free company, as it has completely repaid, all of its long term debts without any default.

# Working Capital

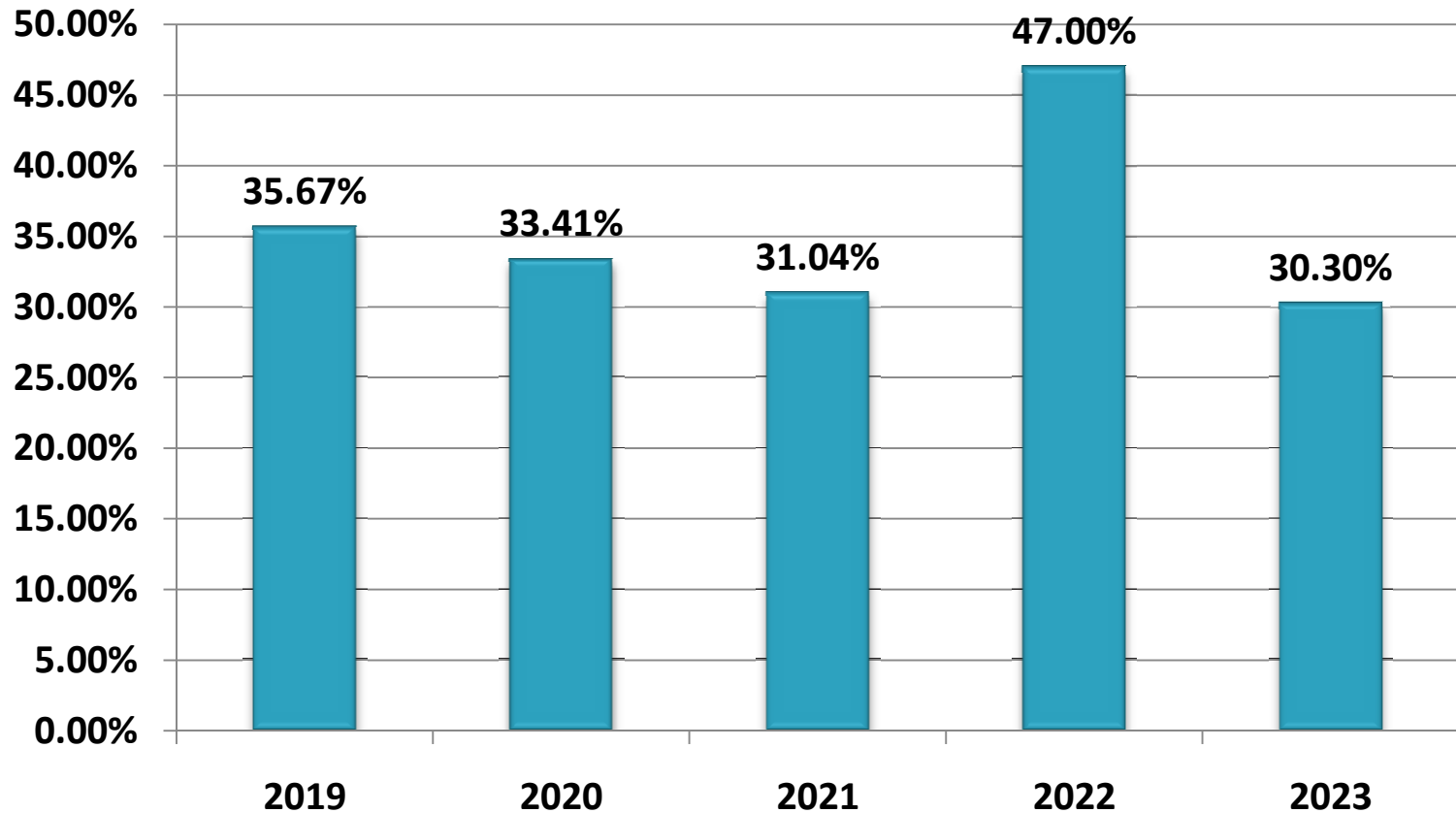


As at Dec 31, 2023, Current Assets & Current Liabilities were Rs. 5,544 mil and Rs. 3,531 million respectively.



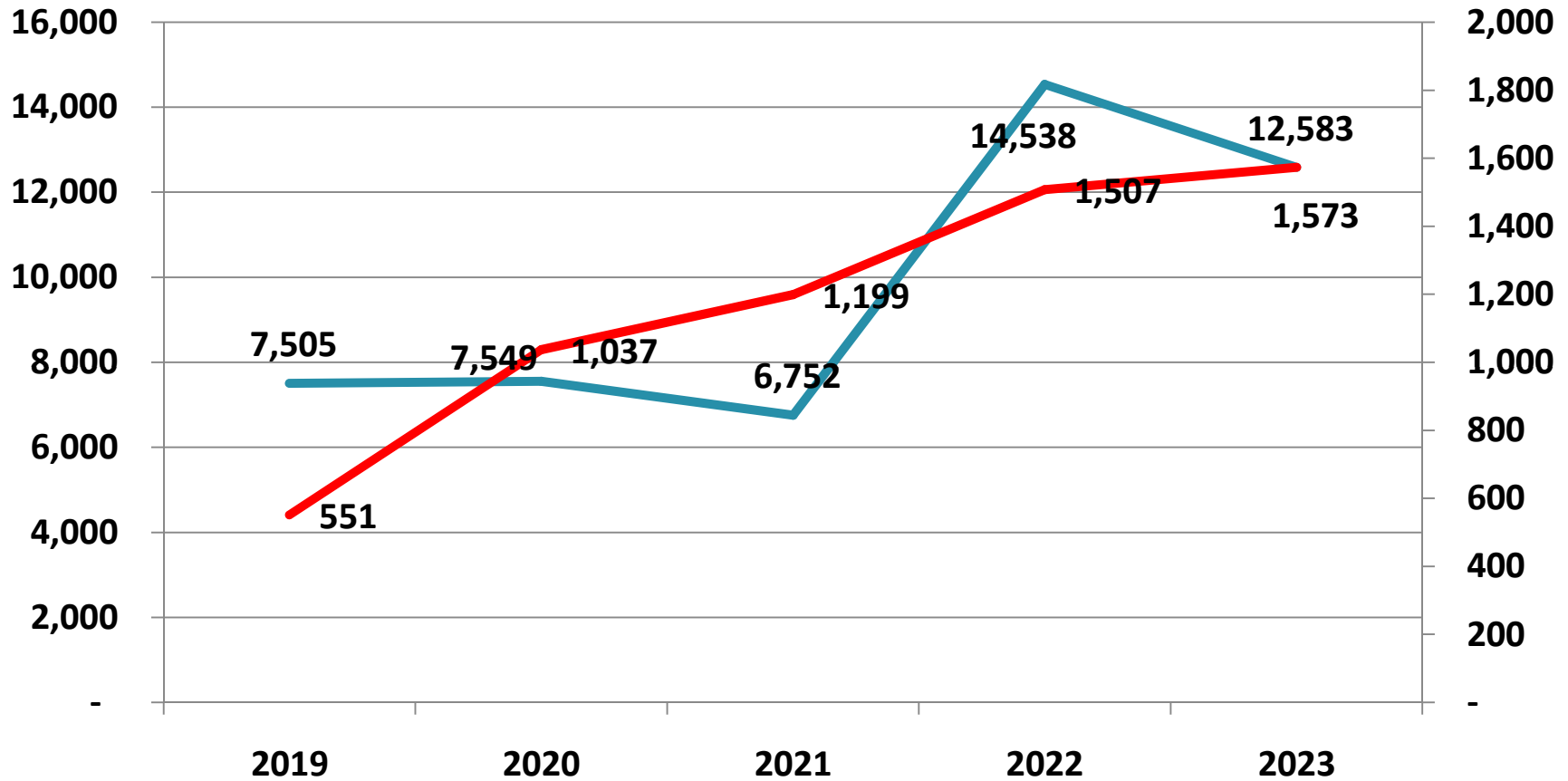
# Yearly Dispatches

Dispatch %



Dispatch for the half year ended Dec 31, 2023 remained at 19.11%.

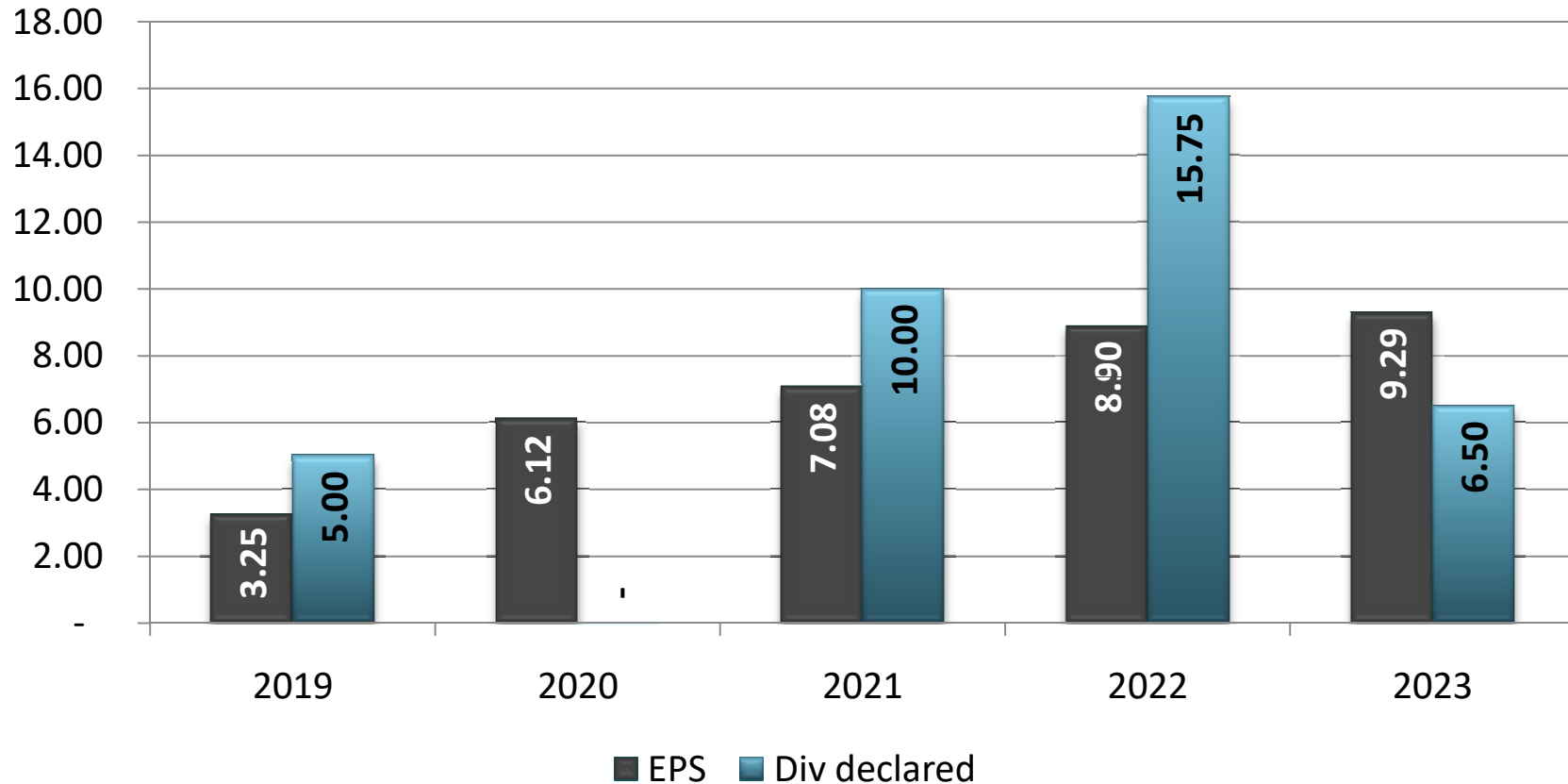
# Turnover / Net Profit of last 5 years



— Total Turnover (Rs. in million)    — Net Profit (Rs. in million)

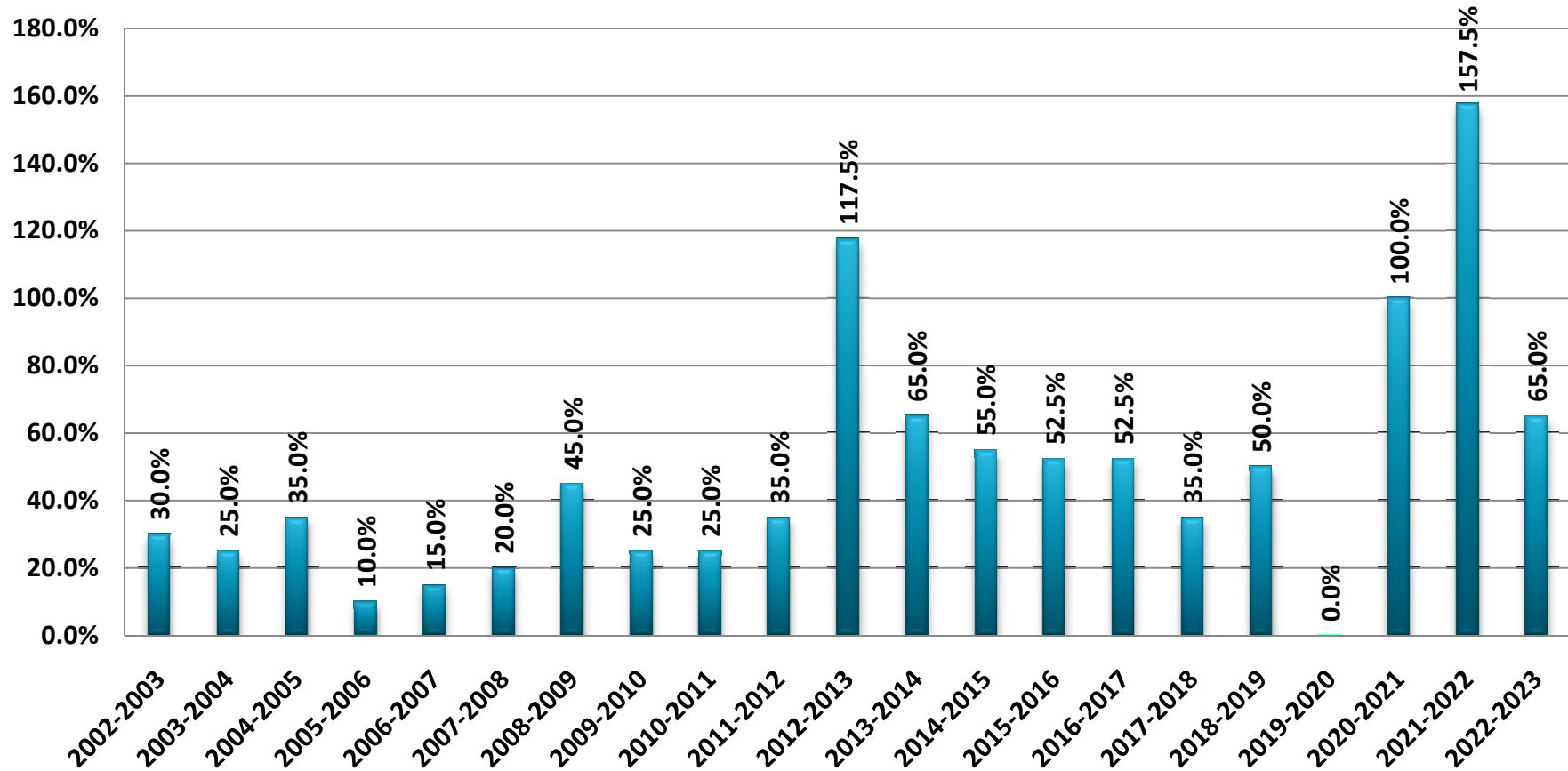
Turnover and Net Profit for the half year ended Dec 31, 2023 were Rs. 5,150 mil & Rs. 757 mil respectively.

## Earning Per Share (EPS) and dividends declared for last 5 years – Rs. / share



**KEL's EPS and the dividends are consistent over the last 5 years. Dividends declared during half year ended Dec 31, 2023 were Rs. 9.50 / share while EPS for the period remained at Rs. 4.47 / share**

# Dividend Payout History



**KEL have paid accumulated dividend of Rs. 101.50 till June 30, 2023.  
(Accumulated dividends upto Dec 31, 2023 were Rs. 111.)**

# Challenges

- ▶ **Circular Debt**
- ▶ **Lower despatches**

# CSR – Corporate Social Responsibility

## Free Medical Facility

**KEL is providing free medical treatment facilities to the people residing in the vicinity areas of the power plant. A qualified and experienced medical team is serving the people with passion and devotion. During the year ended June 30, 2023, 7,669 patients have been provided free medical care at a cost of Rs. 5.9 m.**

## Free Education Facility

**KEL is helping the deserving children of nearby community to get education by bearing their educational expenses. We believe that such contribution to the under privileged society is playing an important role in uplifting the living standard of our neighboring community. During the year ended June 30, 2023, 77 students were provided free education in Secondary & Higher School Education and Rs. 3.4 m have been spent on account of education program of CSR.**

# Question and Answer

